<u>Journal For</u> <u>Budget, Finance & Grants</u>

Date	./	Notation Payeland the Action Plan
October 2, 2003	V	Developed the Action Plan.
November 1, 2003 January 21, 2004	√ ✓	Applied for Title II, Part D competitive grant. Reviewed PowerPoint, changes in PowerPoint, & discussed signs indicating where Elementary and H.S. locations are located. Covered at the meeting was grant goals for the 2003-2004 school year, financial priorities, & education of other committees as to the purpose of this committee.
January 28, 2004	✓	Distributed a letter to all other committees indicating the role of the budget, finance & grants committee. See letter dated January 28, 2004.
September 2,2004	√	The budget, finance & grant committee met to determine yearly meeting and review the 2004-2005 budget. Members present were JB Eberly, Mike Marotz, Kathy Nordby & Mike Sieh. Annual meeting will be the first week of September, November & April. A PowerPoint was shown that has the purposes of each meeting.
November 2, 2004	✓	
May 24, 2005	✓	The budget, finance & grant committee met to review this years budget for both revenue and expenditures. Members present were JB Eberly and Mike Sieh.
September 6, 2005	√	The budget, finance & grant committee met to determine yearly meeting and review the 2005-2006 budget. The meeting started at 7:00 p.m. Members present were JB Eberly, Renay Scheer, Jean Lance & Mike Sieh. Annual meeting will be the first week of September, November & April. A PowerPoint was shown that has the purposes of each meeting.
December 20, 2005	✓	JB Eberly, Al Wolverton & Mike Sieh meet to review last year's grant goals; upcoming year's grant goals; & current year's financial priorities. These goals and priorities are listed in the PowerPoint.
September 5, 2006	✓	The budget, finance & grant committee met to review the 2006-2007 budget. The meeting started at 4:00 p.m. Present was Brian Nordby, John Mandl & Mike Sieh. I forgot to change the time on board agenda which let to confusion for JB Eberly, Jean Lance & Al Wolverton showed up at 7 p.m. The meeting lasted about 1 hour.

Journal For Budget, Finance & Grants

November 2, 2006 ✓

- ✓ Jean Lance, Al Wolverton & Mike Sieh meet to review last year's grant goals; upcoming year's grant goals; & current year's financial priorities. This year's grant goals are 1. Reduction of class size, 2. Lights and sound for stage in MS gym, 3. Administrative computers, 4. Curriculum mapper and data desegregation software, 5. Video presentation equipment for classrooms, 6. New student elementary computers, 7. Expanded gifted program.
- ✓ Financial priorities were set as follows: 1. Heating & air at elementary, 2. Stage lights and sound, 3. Football lights, 4. MS student lockers, 5. Update telephone system, 6. Security systems, 7. Pole vault runway and pit, 8. Install LC projectors in certain classrooms, 9. Sidewalks east of activity complex, 10. Landscaping around school, 11. Pave/cement parking lots, & 12. Bus barn.

April 23, 2007

- ✓ Jean Lance, Terri Shafer, Cindy Stogdill, Al Wolverton & Mike Sieh met to discuss financial priorities for the 2007-2008 school year. The priority list includes 1. Replacing/installing sidewalks, 2. Replacing 1996 bus, 3. Updating the telephone system, 4. Replacing elementary computers, 5. Building a bus barn, 6. Installing a pole vault runway and pit, 7. Finishing the stage light/sound project, 8. Slagging the parking lots, 9. Financing an electronic sign, 10. Installing a security system, 11. Finishing landscaping around H.S., and 12. Install LCD Projectors in classrooms.
- ✓ Also discussed was developing a non-certified staff salary schedule with would recognize staff who have taken college hours and/or received an advanced degree.

August 27, 2007

✓ The budget, finance & grant committee along with 4 members of the school board met to review the 2007-2008 budget. The meeting started at 7:00 p.m. Present was Dean Quinn, Rod Zoubek, Al Wolverton, John Mandl, JB Eberly, Sandy Zoubek, Jean Lance & Mike Sieh. The meeting lasted about 1 hour 15 minutes.

November 28, 2007

✓ Jean Lance, Terri Shafer, Al Wolverton & Mike Sieh met to discuss grant and financial prioritizes for the 2007-08 school year. The lists can be found in the PowerPoint dated the same. The meeting lasted about 1 hour.

April 15, 2008

✓ Mike Marotz, Kathy Nordby, J.B. Eberly, Jean Lance, Terri Shafer, Al Wolverton, Monica Pohlman & Mike Sieh met to discuss financial prioritizes for the remaining 2007-08 school year and upcoming budget for the 2008-2009 school year. The committee broke the list down to items to complete and those waiting in the wing. The lists can be found in the PowerPoint dated the same. The meeting lasted about 1 hour.

September 2, 2008 ✓

✓ Kathy Nordby, Jean Lance Terri Shafter, Al Wolverton and Mike Sieh met to review the 2008-2009 budget. The meeting started at 7:00 p.m. and concluded around 8:10 p.m. Brian Nordby and J.B. Eberly both visited with prior to meeting and received a packet of information.

November 13, 2008

✓ Al Wolverton, Jean Lance, J.B. Eberly, Mike Marotz and Mike Sieh met to review financial priorities and grant goals for the 2008-2009 school year. The meeting started at 6:30 p.m. and concluded around 7:40 p.m. Determined priorities and goals are listed in a file named "Financial Priorities 2008".

September 9, 2009 ✓

✓ Jean Lance Monica Pohlman, J.B. Eberly, Dean Quinn, Mark Christensen, and Mike Sieh met to review the 2009-2010 budget. The meeting started at 7:00 p.m. and concluded around 8:30 p.m.

Journal For Budget, Finance & Grants

<i>November 23,</i> 2009	✓	Jean Lance, Mike Marotz and Mike Sieh met to review financial priorities and grant goals for the 2009-2010 school year. The meeting started at 7:00 p.m. and concluded around 7:40 p.m. Determined priorities and goals are listed in a file named "Financial Priorities 2009-2010".
August 30, 2010	✓	
<i>November 10,</i> <i>2010</i>	✓	
May 11, 2011	√	•
	·	for amending was discussed (re-finance of qualified capital bond and board strategy to move cash reserve in budget).
	\checkmark	The meeting started at 7 p.m. and concluded at 8:15 p.m.
September 7, 2011	✓	Jean Lance, J.B. Eberly, Mark Christensen, Rick Spotanski, Monica Pohlman, Terri Shafer, John Mandl, and Mike Sieh met to review the 2011-2012 budget. The meeting started at 7:00 p.m. and concluded around 8:30 p.m.
November 21, 2011	✓	
September 5, 2012	✓	J.B. Eberly, John Mandl, and Mike Sieh met to review the 2012-2013 budget. The meeting started at 7:00 p.m. and concluded around 7:45 p.m.
October 24, 2012	✓	Mark Christensen, Jean Lance, John Eberly, Terri Shafer, Al Wolverton, Monica Pohlman & Mike Sieh met to review the Financial Priorities for the remainder of the 2012-2013 school year. Determined priorities and goals are listed in a file named "Financial Priorities 2012-2013". The meeting started at 7 p.m. and concluded at 8:05 p.m.
September 4, 2013		Jean Lance, Monica Pohlman, Lisa Wilke, Sandy Zoubek and Mike Sieh met to review the 2013-2014 budget. The meeting started at 7:00 p.m. and
October 23, 2013	✓	concluded around 8:00 p.m. Jean Lance, John Eberly, Terri Shafer, Monica Pohlman & Mike Sieh met to review the Financial Priorities for the remainder of the 2013-2014 school year. Determined priorities and goals are listed in a file named "Financial Priorities 2013-2014".
September 3, 2014		The meeting started at 7 p.m. and concluded at 8:00 p.m.

Journal For

- **Budget. Finance & Grants** October 22, 2014 ✓ Jean Lance, Sue Seeman, Ray Seeman, Bret Burtwistle, Monica Pohlman & Mike Sieh met to review the Financial Priorities for the remainder of the 2014-2015 school year. Determined priorities and goals are listed in a file named "Financial Priorities 2014-2015". ✓ The meeting started at 7 p.m. and concluded at 7:50 p.m. September 9, 2015 ✓ Bret Burtwistle, Jean Lance, Rachel Miller, Kathy Nordby, Karla Renn, Ray Seeman, and Mike Sieh met to review the 2015-2016 budget. The meeting started at 7:00 p.m. and concluded around 8:00 p.m. The next morning packets of information were requested and forwarded to John Eberly & Terri Shafer. October 21, 2015 ✓ John Eberly, Jean Lance, Karla Renn, Ray Seeman, Terry Shafer & Mike Sieh met to review the Financial Priorities for the remainder of the 2015-2016 school year. Determined priorities and goals are listed in a file named "Financial Priorities 2015-2016". ✓ The meeting started at 7 p.m. and concluded at 7:50 p.m. ✓ Bret Burtwistle, Jean Lance, Brittney Lechner, Kathy Nordby, Shad Pohlman, August 31, 2016 Karla Renn, Shawn Wiedeman, and Mike Sieh met to review the 2016-2017 budget. The meeting started at 7:00 p.m. and concluded around 8:00 p.m. The next morning a packet of information was forwarded to John Eberly. November 8. 2016 Jean Lance, Ray Seeman, Rick Spotanski, Brittney Lechner, Shawn Wiedeman, Kathy Nordby, Bret Burtwistle & Mike Sieh met to review the Financial Priorities for the remainder of the 2016-2017 school year. Determined priorities and goals are listed in a file named "Financial Priorities 2016-2017". ✓ The meeting started at 7:00 p.m. and concluded at 8:05 p.m. September 6, 2017 ✓ Wendy Benson, Sarah Klinetobe, Shad Pohlman, Tim Reese, and Mike Sieh met during a special board meeting to review the 2017-2018 budget. ✓ The meeting started at 7:00 p.m. and concluded around 8:00 p.m. November 8, 2017 ✓ Ray Seeman, Kathy Nordby, Karla Renn & Mike Sieh met to review the Financial Priorities for the remainder of the 2017-2018 school year. Input was provided by Jean Lance and Brittany Lechner prior to the meeting. Determined priorities and goals are listed in a file named "Financial Priorities 2017-2018". ✓ The meeting started at 7:00 p.m. and concluded at 7:45 p.m. September 6, 2018 ✓ Sarah Klinetobe, Brittney Lechner, Tim Reese, Karla Renn, Cheri Walnofer and Mike Sieh met to review the 2018-2019 budget. ✓ The meeting started at 7:00 p.m. and concluded around 8:15 p.m. *November 7, 2018* ✓ Ray Seeman, Karla Renn, Cheri Walnofer, Brittany Lechner & Mike Sieh met to review the Financial Priorities for the remainder of the 2018-2019 school
 - ✓ The meeting started at 7:00 p.m. and concluded at 7:30 p.m.
- September 4, 2019 ✓ Colleen Butterfield, John Eberly, Tim Reese, Karla Renn and Mike Sieh met to review the 2019-2020 budget.

Priorities 2018-2019".

✓ The meeting started at 7:00 p.m. and concluded around 8:15 p.m.

year. Determined priorities and goals are listed in a file named "Financial

- ✓ Brittany Lechner, Shad Pohlman, Karla Renn, Ray Seeman & Mike Sieh met November 6. 2019 to review the Financial Priorities for the remainder of the 2019-2020 school year. Determined priorities and goals are listed in a file named "Financial Priorities 2019-2020".
 - ✓ The meeting started at 5:00 p.m. and concluded at 5:25 p.m.

Journal For Budget, Finance & Grants

- September 4, 2020 ✓ Shad Pohlman, John Eberly, Tim Reese, Karla Renn and Darren Soucie met to review the 2020-2021 budget.
 - ✓ The meeting started at 7:00 p.m. and concluded around 8:15 p.m.

August 30, 2021

- ✓ Shad Pohlman, John Eberly, Dave Morfeld, Karla Renn and Darren Soucie met to review the 2020-2021 budget.
- ✓ The meeting started at 7:00 p.m. and concluded around 8:15 p.m.

November 30. 2021

- ✓ Shad Pohlman, Dave Morfeld, Karla Renn, Ray Seeman and Darren Soucie met to review the Financial Priorities for the remainder of the 2021-2022 school year. Determined priorities and goals are listed in a file named "Financial Priorities 2021-2022".
- ✓ The meeting started at 5:00 p.m. and concluded at 5:45 p.m.